



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

4205 N. 7th Avenue, Ste. 305

Phoenix, Arizona 85013

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NOTICE AND AGENDA OF THE MEETING OF THE ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

Pursuant to Arizona Revised Statutes § 38-431.02, notice is hereby given to the members of the Arizona Board of Occupational Therapy Examiners (“Board”) and the General Public that the Board will hold a **Meeting** open to the public on **September 8, 2017**, beginning at **1:30 p.m.** at **4205 N. 7th Avenue, Suite 205**. Members of the Board will attend either in-person or by telephone conference call. A copy of this Agenda is available by writing to the Board’s mailing address. This Agenda is amendable up to twenty-four hours prior to the meeting. At any time during a Board meeting, the Board may choose to take agenda items out of order.

Pursuant to A.R.S. § 38-431.03(A)(3), the Board may vote to hold an executive session for legal advice for any matter on the agenda. The executive session will not be open to the public.

Persons with a disability may request a reasonable accommodation, such as a sign language interpreter, by contacting Vicki Egurrola at telephone number (602) 589-8352 or at the TDD number 1-(800)-367-8939. This document is available in alternate format by contacting Vicki Egurrola at (602) 589-8352 or at the TDD number 1-800-367-8939.

AGENDA

- 1) CALL TO ORDER**
- 2) ROLL CALL**
- 3) DECLARATION OF CONFLICTS OF INTEREST**
- 4) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.**

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

- a) Regular Session Meeting Minutes of August 11, 2017

- 5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE**
 - a) October 13, 2017
 - b) November 3, 2017
 - c) December 8, 2017

6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice). The consent agenda items may be considered for approval as a single action unless a Board Member removes the item for review at the current meeting or a future meeting.

a) Initial Applications (31):

First Name	Last Name	Application Type
Brianna	Alvarez	OTA
Sheila	Bellantoni	OTA
Daniela	Brazovan	OTA
Patricia	Brown	OTA
Jared	Calo	OTA
Sara	Caricchio	OTA
Alyssa	Concha	OT
Jared	Cullifer	OT
Corinne	Eckley	OT
Ginger	Grimsley	OT
Kerri	Healey	OTA
Makayla	Hegel	OTA
Natalie	Huston	OT
Hanna	Ivantsova	OT
Tricia	Jerich	OT
Shelby	Kelly	OTA
Kamal	Kohli	OT
Liesl	LaDuke	OTA
Jennifer	Lopez Quintero	OT
Imelda	Martin	OTA
Gabriel	Medina	OTA
Becky	Peterson	OT
Lesley	Ping	OT
Kayla	Raymond	OT
Ashley	Roberts	OT
Tasha	Schumacher	OT
Lauren	Topolski	OT
Bianca	Valenzuela	OTA
Jacquelyn	Vance	OT
Alexis	White	OT
Elizabeth	Willis	OTA

b) Renewal Applications (78):

License #	First Name	Last Name	License Type	License Status	License Expires	Comments
2787	Michael	Albert	OT	Active	8/27/2017	
0441	Victoria	Appel	OT	Inactive	8/24/2017	
6349	Marcellee	Applegate	OTA	Active	11/11/2017	
6352	Camille	Arquero	OTA	Active	11/15/2017	
1060	Darren	Asato	OT	Active	8/23/2017	
1734	Catherine	Brandon	OTA	Active	9/22/2017	
4908	Gloria	Brandt	OTA	Active	9/18/2017	
4909	Elizabeth	Bruno	OTA	Active	9/18/2017	
6298	Brandi	Buggs	OT	Active	9/20/2017	
1730	Annette	Bulat	OTA	Active	9/22/2017	
5586	Jessica	Canchola	OT	Active	9/15/2017	

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License #	First Name	Last Name	License Type	License Status	License Expires	Comments
0669	Katherine	Cano	OT	Active	9/16/2017	
2000	Rebecca	Carpenter	OTA	Inactive	8/17/2017	
6266	Michelle	Compton	OTA	Active	8/16/2017	
3560	Sarah	Cotton	OT	Active	8/28/2017	
6402	Michael	Cradic	OTA	Active	12/13/2017	
5574	Patricia	Crist	OT	Active	9/15/2017	
1435	Janet	Curran	OT	Active	10/22/2017	
2763	Cindy	De Kock Zandbergen	OT	Active	8/12/2017	
3974	Julie	DeGroff	OT	Active	9/16/2017	
1291	Nilza	Devries	OTA	Active	9/14/2017	
5589	Sativea	Dove	OTA	Active	9/15/2017	
4935	Mary	Drew	OTA	Active	9/21/2017	
2352	Dina	Eck	OT	Active	9/16/2017	
2440	Jean-Anne	Freeman	OTA	Active	10/11/2017	
6303	Hillary	Garns	OTA	Active	9/20/2017	
6304	Crystal	Genereux	OTA	Active	9/20/2017	
5636	Alyssa	Gibbs	OTA	Active	10/2/2017	
1522	Virginia	Greer	OTA	Active	9/22/2017	
1595	Debra	Houghton	OTA	Active	9/19/2017	
6307	Stacy	Hutchinson	OTA	Active	9/20/2017	
1561	Rachel	Iannucci	OTA	Active	9/25/2017	
4434	Andrea	Icenogle	OT	Active	9/17/2017	
6308	Cindy	Jager	OTA	Active	9/20/2017	
4945	Louise	Johnson	OTA	Active	10/16/2017	
0552	Jeanette	Jones	OT	Active	9/11/2017	
2038	Neelambari	Joshi	OT	Active	10/12/2017	
1098	Stephanie	Kent	OT	Active	9/29/2017	
1417	Marilyn	Kurtz	OT	Active	9/25/2017	
1995	Nancy	Lambertsen	OT	Active	10/2/2017	
1736	Barbara	Levison	OTA	Active	9/22/2017	
0143	Cheryl	Littleton	OT	Active	10/16/2017	
1420	Lillian	Manaloto	OT	Active	9/18/2017	
6312	Autumn	Milanowski	OT	Active	9/20/2017	
6323	Jansen	Minor	OTA	Active	9/21/2017	
0859	Debra	Molter	OT	Active	9/19/2017	
2812	Donna	Montgomery	OT	Active	9/16/2017	
1684	Rebecca	Montoya	OTA	Active	9/19/2017	
6294	Vanessa	Ochs	OT	Active	9/20/2017	
5605	Amy	Ogrin	OTA	Active	9/19/2017	
3154	Dana	Oken	OT	Active	10/13/2017	
4934	Angelina	Olvey	OTA	Active	9/18/2017	
1711	Audra	Parker	OT	Inactive	9/23/2017	
4956	Sarah	Perry	OT	Active	10/16/2017	
4402	Lisa	Piedimonte	OT	Active	8/15/2017	
3164	Thomas	Riley	OT	Active	10/13/2017	
4965	Andrew	Schuman	OTA	Active	10/13/2017	
1541	Bettie	Segura	OTA	Active	9/16/2017	
1978	Janet	Seidl	OT	Active	11/16/2017	
6285	Jaime	Serrago	OTA	Active	8/16/2017	
1609	Donald	Sharp	OTA	Active	9/19/2017	
1754	John	Sisk	OTA	Active	10/22/2017	
2426	Linda	Song	OT	Active	8/15/2017	
3920	Christine	Soriano	OT	Active	9/18/2017	

License #	First Name	Last Name	License Type	License Status	License Expires	Comments
6420	Melissa	Stachovic	OTA	Active	12/13/2017	
3558	Bridget	Thompson	OT	Active	8/25/2017	
6290	Robert	Torrance	OTA	Active	8/16/2017	
3574	Kristie Lynn	Ulma	OT	Active	9/11/2017	
4903	Celestino	Vargas	OTA	Active	9/1/2017	
1354	Jessica	Vieane	OTA	Active	9/6/2017	
5568	Jean	Virnig	OT	Inactive	8/18/2017	
4931	Jennifer	Wade	OTA	Active	9/18/2017	
6343	Susan	Wells	OTA	Active	10/8/2017	
3568	Connie	Williams	OT	Active	10/13/2017	
5616	Beth	Woods	OT	Active	10/20/2017	
1397	Deborah	Yellen	OTA	Inactive	8/30/2017	
2427	Jeri	Young	OT	Active	10/11/2017	
1719	Mary	Zurek-Ortiz	OT	Active	9/23/2017	

c) Limited License Applications (4)

First Name	Last Name
Cheryl	Diaz
Katelyn	Finney
Alexis	Granum
Erika	Morreira

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

a) Initial Applications – Board Review

- i) Justine Bunville
- ii) Jeffrey Burns
- iii) Jennifer Cullifer
- iv) Joshua Dowd

b) Renewal Applications – Board Review

- i) Frank Olaje, OTA #1402

c) Limited Permit Applications – Board Review

None

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

a) Initial Review of New Complaints

- i) None

b) Open Complaints and Investigations

- i) Susan Maranto, OTA #4410 – Continued to October 13 meeting

c) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint

- i) DaeLynn Shiflett, OTA #5536
- ii) Hatti Ternes, OT #6146

- d) Status of Compliance with Board Order/Approval of Board Ordered CE
 - i) Natasha Lewis, 16-OTA-6746
 - ii) Michelle Lewis, 17-OTA-6904
 - iii) Shannon Portz Robinson, 16-OTA-5687
 - iv) Michelle Escalante, 17-OTA-6942
 - v) Leanne Kozeliski, 17-OTA-3257
 - vi) Gayle Schoenbaum, Non-Disciplinary, 16-OTA-6746
 - vii) Shane Johnson, 17-OT-2743

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

The Board may vote to go into Executive Session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice.

- a) Executive Director’s Report – Verbal Report and Discussion – No Action Required
 - i) Financial Report
 - ii) Review Recent Board Staff Activities
- b) Administrative Project Status Report
 - i) Policies and Procedures
 - ii) Application Automation (eLicensing)
 - iii) Compliance with Executive Order 2017-02 (Stakeholder Survey)
 - iv) Rule Revisions
 - v) Board Member Training
 - vi) Sunset Audit
- c) Other Board Business and Reports
 - i) Implementation of HB2372 public benefits; fee waivers; requirements
 - ii) Open Public Board Member Position
 - iii) Move to 1740 W. Adams Ave.
 - iv) Fiscal Year 2017 Budget
 - v) Google Suite Transition

10) AGENDA ITEMS FOR NEXT MEETING – IF ANY

11) CALL TO THE PUBLIC

The Board may make an open call to the public during the meeting subject to reasonable time, place and manner restrictions to allow individuals to address the Board on any issue within its jurisdiction. Public input is encouraged, and presentations should be limited to five minutes. Please be aware; however, that pursuant to A.R.S. § 38-431.01(H), members of the Board are not allowed to discuss or take legal action on matters raised during an open call to the public unless the matters are properly noticed for discussion and legal action. However, the Board may ask staff to review a matter or to place the matter on a future agenda.

12) ADJOURNMENT